

# Finding the Right Balance Between Automated and Visual QA

Naveh Greenberg,
Director, U.S. Defense Development,
Data Conversion Laboratory

# **Agenda**

- QA&QC, what's the difference?
- Common misconception.
- Examples
- Q&A

# QA&QC, what's the difference?



# **Common misconception**

- "My data is all over the place. There's no way to automate anything"
- "My data is very consistent and clean"
- "If it looks good it's tagged correctly"
- "It validates therefor it's good".
- "I don't need to be involved, that's why I hired the experts."
- "I will manually tag it and that will save me the QA time"
- "Just get it to SGML/XML, we'll fix it later"

# **Most Importantly – Plan!!!**

# Same data but different structure – Analyze the data

#### **Printed Reference:**

- 3-3. Operation of Main Switchboard. Do the following steps:
  - 1. With emergency power ON, set all circuit breakers to OFF.
  - 2. Refer to paragraph 3-44.

Normal	$33.\cdot \underline{Operation} \cdot of \cdot \underline{Main} \cdot \underline{Switchboard}. \cdot \underline{Do} \cdot the \cdot following \cdot \underline{steps}: \P$						
Normal	1.·With·emergency·power·ON,·set·all·circuit·breakers·to·OFF.¶						
Normal	2.·Refer·to·paragraph·3-44.¶						
Normal	ToolsQTY¶						
Normal	Bolt2¶						
Normal	Washer······2¶						
Heading 1	"3-3Operation-of-Main-Switchboard¶"  Do·the·following·steps:¶						
Step 1	1. → With-emergency-power-ON,-set-all-circuit-breakers-to-OFF.¶						
Step 1	2. → Refer·to·paragraph·3-44.¶						
	Tools¤ QTY¤ ¤						
	Bolt¤ 2¤ ¤						
	Washer¤ 2¤ ¤						

# Same data but different structure – Analyze the data

#### **Printed Reference:**

- 3-3. Operation of Main Switchboard. Do the following steps:
  - 1. With emergency power ON, set all circuit breakers to OFF.
  - 2. Refer to paragraph 3-44.

#### Example 1 – This will parse:

```
<para>3-3.<emphasis type="uline">Operation of Main Switchboard.</emphasis> Do the
following steps: </para>
<para>1. With emergency power ON, set all circuit breakers to OFF. </para>
<para>2. Refer to paragraph 3-44.</para>
```

#### Example 2 - so will this:

```
<para>3-3. <emphasis type="uline">
Operation of Main Switchboard.</emphasis>
Do the following steps: <seqlist>
<item>With emergency power ON, set all circuit breakers to OFF. </item>
<item>Refer to paragraph <xref xrefid="par3-44"/>. </item></seqlist></para>
```

## Example 3 – and this:

```
<para0 id="par3-3">
  <title>Operation of Main Switchboard.</title>
  <para>Do the following steps:</para>
  <step1><para>With emergency power ON, set all circuit breakers to OFF. </para></step1>
  <step1><para>Refer to <xref xrefid="par3-44"/>.</para></step1></para0>
```

# **Tagging Structure Completeness Check**

Even if it parses cleanly, manually checking if data tagged properly according to the tagging rules is very difficult and time consuming so you need to rely on automation:

- Paragraph labels and hierarchy
- Cross-references
- Lists vs. steps

### **Examples:**

```
This will parse:

<para>3-3.

<para>1. With emergency power ON, set all circuit breakers to OFF. </para>
<para>2. Refer to paragraph
3-44.

3-44.
```

# Text (Extraction required different QA process than migration)

#### Sample Page

#### PU61432

where R1, R2, R3, U and V are defined below and to pharmaceutically acceptable salts thereof.

The compounds of the invention are inhibitors of IKK2 and can be useful in the treatment of disorders associated with inappropriate IKK2 (also known as IKKβ) activity, such as rheumatoid arthritis, asthma, and COPD (chronic obstructive pulmonary disease). Accordingly, the invention is further directed to pharmaceutical compositions comprising a compound of the invention. The invention is still further directed to methods of inhibiting IKK2 activity and treatment of disorders associated therewith using a compound of the invention or a pharmaceutical composition comprising a compound of the invention.

#### DETAILED DESCRIPTION OF THE INVENTION

The invention is directed to compounds according to formula (I):

X is phenyl, heteroaryl, 1,2,3,4-tetrahydronaphthalenyl, or 2,3-dihydro-1*H*-indenyl,

#### Conversion Step 1- Artifact Removal

- Extract anything which is not text or can create problems for OCR conversion i.e. extensive math, subscript, superscript.
- It stores the location of that image to help us recreating the document.



15

# Text (Extraction required different QA process than migration)

#### PU61432

15

where R1, R2, R3, U and V are defined below and to pharmaceutically acceptable salts thereof.

The compounds of the invention are inhibitors of IKK2 and can be useful in the treatment of disorders associated with inappropriate IKK2 (also known as IKKβ) activity, such as rheumatoid arthritis, asthma, and COPD (chronic obstructive pulmonary disease). Accordingly, the invention is further directed to pharmaceutical compositions comprising a compound of the invention. The invention is still further directed to methods of inhibiting IKK2 activity and treatment of disorders associated therewith using a compound of the invention or a pharmaceutical composition comprising a compound of the invention.

#### DETAILED DESCRIPTION OF THE INVENTION

The invention is directed to compounds according to formula (I):

(I)

where R1 is the group -XYZ or

or

X is phenyl, heteroaryl, 1,2,3,4-tetrahydronaphthalenyl, or 2,3-dihydro-1*H*-indenyl,

#### Conversion Step 2 - OCR

 Now the OCR solution can process this image accurately (99.6%) for text extraction.

#### Conversion Step 3 – Post Processing

 Once we have the OCR-extracted text, images and their coordinates, the post processor creates well-formed XML. The XML can be designed to match any XML Schema.

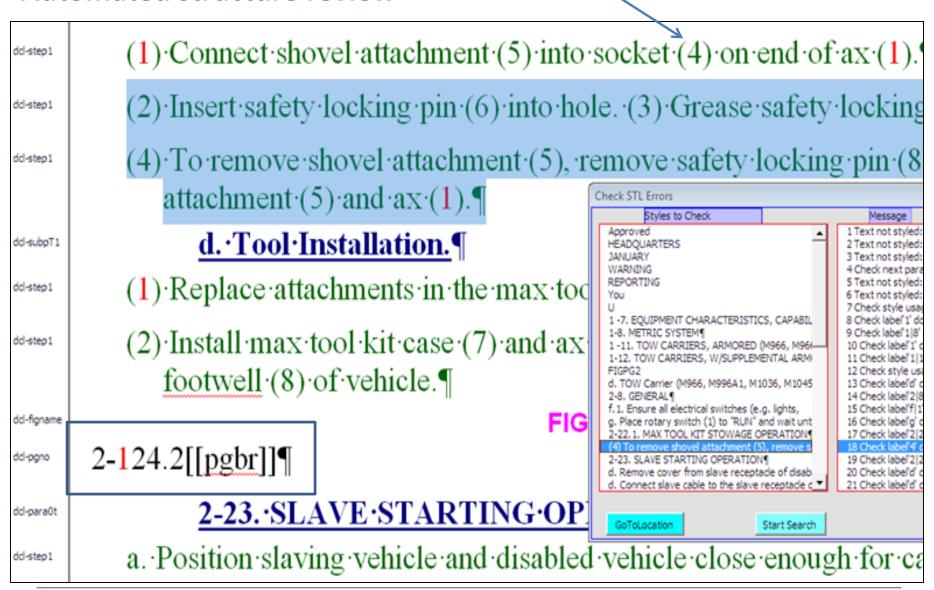
#### Final Results

- Searchable text in XML format that can be stored and accessed via end-user systems, e.g. front-end, content management.
- Style sheets can regenerate the document in its original form using the output XML and associated images.

# Text (Extraction required different QA process than migration)



# **Automated structure review**



# **Tables – A Manual and Automated process**

CFM TJ1 CFM TJ3 W443 P1 W443 P2			MFM TJ3 W443 P4	MFM TJ4 W443 P5	SRU J4 W443 P6	SRU J5 W443 P7	
P1-1 -		-	-	_	-	P7-13	
P1-2 -		-	-		-	P7-11	
P1-19 -		-	-	1 -	-	P7-67	
P1-23 Jumper P2		-	_	-	P6-91	P7-32	
P1-525 Juni	er -	-	-	-	-	-	
P1-24) P2-104		-	-	-	P6-90	P7-28	
1-53 > Jun	nper -	-	_			-	
21-83	-	-			-	P7-46 P7-50	
21-25	12	-	_	-			
21-26	10						
21-27	1	-	-	-		P7-68	
P1-29	-	-		-	-	-	
P1-114 Jur	nper -	1-4	-		-	-	
21-30	P2-18					P7-36	
		Table 2. Cable	Assembly W443 -	Wire List (Contin	ued)		
CFM TJ1	CFM TJ3	MFM TJ2	MFM TJ3	MFM TJ4	SRU J4	SRU J5	
W443 P1	W443 P2	W443 P3	W443 P4	W443 P5	W443 P6	W443 P7	
-	P2-66	-	-	-		P7-101	
-	P2-78	P3-18		-	· ·	P7-98	
-	P2-107 Jumpo	P3-24 Jumper		-	-	-	
-	-	P3-32 Jumper	-	- 1	21	_	
	-	P3-36	-		-	-	
-	P2-79	D2 22	-	2	2	-	
:	P2-79 P2-108 Jumpe	P3-22 P3-30	-	-	-	-	
-	P2-79 P2-108 Jumps	D2 22	:	:	:	-	
-	P2-79 P2-108	P3-22 P3-30		:		-	
-	P2-108 Jumpo	P3-22 P3-30 P3-34 Jumper		:	:	- - - - - P7-100	
-	P2-108 Jumpe	P3-22 P3-30 P3-34 Jumper			- - - - - - P6-48	P7-100 P7-76	
	P2-108 Jumpo	P3-22 P3-30 P3-34 Jumper			P6-19		
	P2-108 Jumps P2-83 P2-89 P2-90	P3-22 P3-30 P3-34 Jumper				P7-76	
	P2-108 Jumps P2-83 P2-89	P3-22 P3-30 P3-34 Jumper			P6-19	P7-76 P7-78	
	P2-108 Jumps P2-83 P2-89 P2-90	P3-22 P3-30 P3-34 Jumper			P6-19	P7-76 P7-78	
	P2-108 Jumps P2-83 P2-89 P2-90 P2-92	P3-22 P3-30 P3-34 Jumper			P6-19	P7-76 P7-78 P7-52	
	P2-108 Jumps P2-83 P2-89 P2-90 P2-92 P2-98	P3-22 P3-30 P3-34 P3-38 Jumper		P5-36	P6-19	P7-76 P7-78 P7-52	
	P2-108 Jumps P2-83 P2-89 P2-90 P2-92 P2-98 P2-109	P3-22 P3-30 P3-34 P3-38 Jumper	- - - - - - - - - - - - - - -		P6-19	P7-76 P7-78 P7-52	
	P2-108 Jumps P2-83 P2-89 P2-90 P2-92 P2-98 P2-109	P3-22 P3-30 P3-34 P3-38 Jumper	P4-69	P5-36 P5-38 P5-62	P6-19	P7-76 P7-78 P7-52	
	P2-108 Jumps P2-83 P2-89 P2-90 P2-92 P2-98 P2-109	P3-22 P3-30 P3-34 P3-38 Jumper	P4-25)	P5-38 Jumper	P6-19	P7-76 P7-78 P7-52	
	P2-108 Jumps P2-83 P2-89 P2-90 P2-92 P2-98 P2-109 P2-110	P3-22 P3-30 P3-34 P3-38 Jumper - - - - - - - - - - - - - - - - - - -	-	P5-38 Jumper	P6-19	P7-76 P7-78 P7-52	

# **Content Reuse Analysis – Automated & visual QA**

#### A17-1 2010 U002 025 line: 2054

engineering test: a test carried out by or witnessed by a registered or licensed professional engineer, testing laboratory, or certifying organization to ensure conformance to Code requirements.

<Exact matches>

A17-1 CSA B44 Edtn 2013 000505 U100 2013 015 line: 2164

A17-1 Handbook Edtn 2010 032114 000501 u004 2010 033 line: 19514

A17-3 Edtn 2011 000502 U001 2011 045 line: 7406

#### 90002124 K line: 1731

The XBee® Wi-Fi modules are compatible with other devices that use 802.11 bgn technology. These include Digi external 802.11x devices like the ConnectPort products and the Digi Wi-SP, as well as embedded products like the ConnectCore series and Digi Connect series of products. More information on these Digi products can be found at:

<Exact matches>

90002180\_H line: 2100

# 90002124 K line: 4014

The XBee Wi-Fi RF modules support both UART (Universal Asynchronous Receiver/Transmitter) and SPI slave mode (Serial Peripheral Interface in slave mode only) serial connection

<Exact matches>

90002180 H line: 4358

# **Content Reuse Analysis – Automated & visual QA**

source file: BE313 line: 122 found 12 paragraphs

Matches file: BE745 line: 132
Matches file: S367 line: 156

Warns about hazards that will or can cause minor personal
The label NOTICE indicates special instructions which are important but
Carefully read and follow all safety instructions in this manual
Ground pump before connecting to power supply. Disconnect power before
Wire motor for correct voltage. See "Electrical" section of this
Meet National Electrical Code, Canadian Electrical Code, and local codes
Follow wiring instructions in this manual when connecting motor to
Capacitor voltage may be hazardous. To discharge motor capacitor, hold
Do not touch an operating motor. Modern motors are designed
Do not allow pump or any system component to freeze.
Keep work area clean, uncluttered and properly lighted; store properly
Pump body may explode if used as a booster pump

# **Content Reuse Analysis – Automated & visual QA**

AG 1b U004 054 line: 14401

FD-5220 OTHER WELDS Fillet welds, butt welds, and seal welds shall be visually inspected in accordance with AA-6331.

FD-5220 (FH-5220) OTHER WELDS Fillet welds, butt welds, and seal welds shall be visually inspected in accordance with AA-6331.

FD 5220 FH-5220 OTHER WELDS Fillet welds, butt welds, and seal welds shall be visually inspected in accordance with AA-6331.

AG 1b U004 054 line: 22357

#### 253P6310 line: 90

This is the safety alert symbol. When you see this symbol on your pump or in this manual, look for one of the following signal words and be alert to the potential for personal injury.

This is the safety {safety-alert.} alert symbol. When you see this symbol on your pump or in this manual, look for one of the following signal words and be alert to the potential for personal injury. {injury: injury!}

This is the safety alert symbol. When you see this symbol on your pump or in this manual, look for one of the following signal words and be alert to the potential for personal injury: injury!

S502 line: 69

S506 line: 56

S509 line: 54

This is the safety alert symbol. safety-alert. When you see this symbol on your pump or in this manual, look for one of the following signal words and be alert to the potential for personal injury: injury:

S280 10SP4C02H03 line: 183

S280 10SP4C02J04 line: 183

This is the safety alert symbol. safety-alert. When you see this symbol on your pump or in this manual, look for one of the following signal words and be alert to the potential for personal injury.

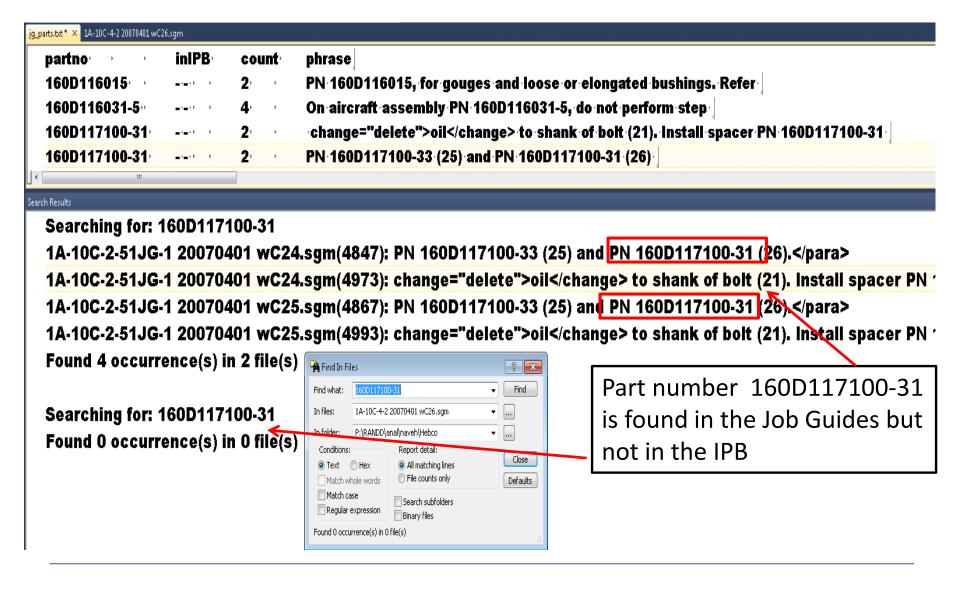
PN280 line: 146

S492 line: 105

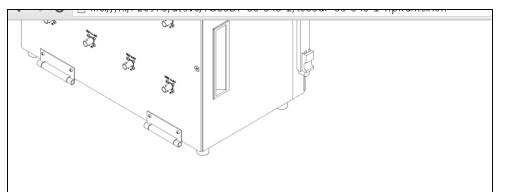
# The Conversion Specification – A Living QA Document

o	<b>Description</b> a	Examplea	Inferred: Assumptions a	Tagging Exampleso	Open. Itemso	
76.	cross- referencesa	TO:XXX- XX-XXX page:37 step:bp	XX-XXX page 37	••Reference to an internal paragraph, figure, foldout, or table. Cross references to chapters and sections will not be provided.  ••Each < xref > will have a "xrefid" attribute assigned as follows: X##¶  Where Vie "So" for a Source of the control of the second of the	Paragraph#:refer-to-paragraph-1-5¶ becomes:¶listed-in- <xref xrefid="par1-5">¶ ¶</xref>	0
			Where X is: "fig": for a figure; "figfo": for a foldout; "tbl": for a table; "chp": for as: chapter; "par": for a paragraph, and #-# is: the id-of item being referred to. ¶  Notes: ¶	Figure #listed in Figure 1 or Fig. 1¶ becomes:¶listed in <xref xrefid="fig1-1">¶</xref>		
			- → Cross-references will be identified by text in one of the following formats: ¶	FO:#:\(FO-5-1)\f\ becomes:\(<\xref\.xrefid=\figfo5-1\)\f\		
			Paragraph#, Table#, Figure #, Fig. #, FO-#. The only allowable variations are for text casing and pluralization (e <sub>sc</sub> Tables #). Other-variations will not be handled.¶	¶ <u>Table #-</u> ·see·Table·1¶ becomes:¶		
			<ul> <li>The keywords: paragraph, table, or figure, and number that follows them, will be replaced by the <xref> element.¶</xref></li> </ul>	see < <u>xref</u> xrefid="tbl2-1">¶ ¶ <u>Ranges</u> tables:1 thru:4¶		
			<ul> <li>-→ In the case of plural references (e.g. Tables #-and #), a cross-reference will be created for each #, the #s-can be separated by "," (comma), "thru", or "and".</li> </ul>	becomes:¶ <sref srefid="-tbl2-1">-thru<sref- xrefid="tbl2-4">¶</sref-></sref>		
			External cross-references-will- not-be-handled.¶ ¶	¶ For multi-sheet figures:see Figure 6-1¶		
			Cross-references to multi-sheet-figures-will-point to the figure.	becomes:-see< <u>xref</u> -xrefid="fig6-1a">0		
77.	¤	¤	••	p	¤	
78.	Sub·Figurea	TO·XXX- XX-XXX· page·2-480	<ul> <li>◆Indicated by a graphic with the caption text: "(Sheet # of #)". ¶</li> <li>◆The first sheet and each subsequent sheet will be treated as <subfig>, with its own <graphic> element. ¶</graphic></subfig></li> <li>◆The graphic boardno will be the same as the figure id, with a sequential letter appended to each sub-figure. ¶</li> </ul>	<pre><subfig id="fig1-1a"><graphic -reprodep='-""reprowid=""-scalefit="1"' boardno="fig1-1a"><legend></legend>/sub fig&gt;¶</graphic></subfig></pre>	а	
			Notes:¶  - → "pgwide" · value will · default to ·1 · (should be set to · "0" if graphic · spans only one of two · columns · on page) ¶	<pre><subfig id="fig1-1b"><graphic boardno="fig1-1b" reprodep="" reprowid="" scalefit="1"></graphic></subfig>¶ o</pre>		
			<ul> <li>-→ "scalefit" value will be set to "1"¶</li> <li>-→ "reprodep" value be set to the actual vertical dimension of the graphic, in inches (in), not to exceed 8.5 in¶</li> </ul>			
			<ul> <li>-→ "reprovid" value will be set to the actual horizontal dimension of the graphic, in inches (in), not to exceed 11 in¶</li> </ul>			

# **Content Tagging Validity Checks – Automated process**



# **Viewing Your Converted Data**



#### [para0] 1-11 AUTOMATIC CALIBRATION

Automatic testing of the ARTS is accomplished using the TPIH. Under program control, the TPIH provides ARTS g PATEC and ARTS self-generated analog and digital stimuli to every ARTS station instrument and monitors response

#### [para0] 1-13 RELATED PUBLICATIONS

Technical orders required to supplement the information within this manual are listed in table 1-5.

#### [para0] 1-15 TABLE OF TPS COMPONENTS

<u>table 1-3</u> lists the nomenclature, reference designation and description of the TPS. In addition, the Computer Progressing. The TPIHis used to verify calibration of the ARTS to MST standards, to adjust as necessary, and identify an 2 loop-back plugs and one attenuator. The TPS performs functional performance tests, calibration tests, performs ca

#### [para0] 1-18 CAPABILITIES AND LIMITATIONS

TABLE 1-5

#### **Publication List**

TECHNICAL ORDER	TECHNICAL ORDER TITLE
TO 00-25-234	General Shop Practice Requirements for the Repair, Maintenance, and Test of

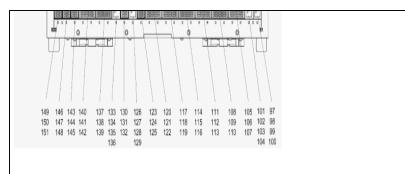


	Fig. Index / Sht. #	Part#	CAGE (FSCM)	Description 1 2 3 4 5 6 7	Units per Assy	Usable on Code	SMR Code
	7-2	201323711-10	98752	YA ASSEMALY, MAINTENANCE	REF		
Ì	14	201323733-01	98752	• CONNECTOR, BNC, F-F	8		
	15	201323363-01	98752	• • SCREW, MACHINE PAN HEAD	32		
	16	NAS620C3L		• • WASHER, FL AT NO 3	32		
	17	201323560-01	98752	• LABEL	1		
	18	201323709-01	98752	• RECEIVER, IO ON960	1		
	19	MS16995-10		• • SCREW, CAP, SOCKET HEAD	4		
	20	MS35338-135		• WASHER, LOCK-SPRING, HELICAL	4		
	21	MS35649-244		• • NUT, PLAIN, HEX	4		
Ļ	22	z <del>013237</del> 21-01	98752	COVER, PROTECTIVE, ITA	1		
	7-2-23	MS18029-1S-8		COVER, ASSEMBLY, ELECTRICAL	2		
	24	MS27212-1-8		• TERMINAL BOARD ASSEMBLY (TB1 - TB2)	2		



# **Viewing Your Converted Data**

# It may be necessary to loosen setscrews 3 and reposition thumbwheel 2 to obtain reading. END NOTE Loosen thumbwheel setscrews 3. Move top of thumbwheel 2 towar thop 4, until mechanical stop is reached.

- d. Tighten either setscrew 3. Only one is required.
- e. Record ohm meter reading.
- f. Move ohm meter lead from contact 2 to contact 3 of connector J3 1.
- g. Move top of thumbwheel 2 away from HOD 4 to the other mechanical stop. Record ohm meter reading.
- h. Subtractstep e ohm meter reading from step g ohm meter reading.
- i. Divide the difference by 2. Add the result (positive or negative) to the ohm reading recorded instep e.
- j. Move ohm meter lead from contact 3 to contact 2 of connector J3 1.
- k. Move top of thumbwheel 2 toward HOD 4 until resultant reading from step i is obtained ±10 ohms.
- Loosen setscrew <u>3</u> on thumbwheel <u>2</u>. Move top of thumbwheel <u>2</u> toward the <u>HOD 4</u> to the mechanical stop.
- m. Tighten both setscrews 3.
- Record ohm meter reading.
- Move ohm meter lead from contact 2 to contact 3 of connector J3 <u>1</u>. Move top of thumbwheel <u>2</u> away from <u>HOD 4</u> until the mechanical stop is reached.
- p. If the ohm meter reading is not within 50 ohms of the reading obtained in step n, repeat steps c througho.



# **Automated QC**

```
*******
Invocation: airgc($Revision$1.31) -mv:\..
* ERR * Image 'f015.tif' was not scanned
* ERR * Image 'fig4a-2.tif' was not scanned
* ERR * Not standard column '5' width: ''; line #=404; line text=0
* ERR * Not standard column '6' width: '': line #=404: line text=0
* ERR * graphics\needs no work\pn13a2550-18.tif Image Compression is not Group IV: (Compression ratio: 0.38:1)in Raw size: 1218 Actual s:
* ERR * graphics\needs no work\pn13a2550-01.tif Image not Black and White: Number of Colours: 256
* WARN * Number of cells '3' more than described in heading '2'in table #1; line #=105; line text=<row> , # 1 , files: dmc-XXXX-a-e00-00-
* WARN * Number of cells '3' more than described in heading '2'in table #1; line #=113; line text=<row> , # 1 , files: dmc-XXXX-a-e00-00-
* WARN * Unexpected content '7-217222500-61 1' in <partno>7-217222500-61 1</partno>; line #=20026, msg=597
* WARN * <title> starts from space ' GENERAL'; line #=66
* WARN * Check if not reference 'Section IV ' in <para>Section IV contains detailed information on the functions of the Circuit Card Test my
* WARN * Check if not ref ' Steps 3 ' in <para>Repeat Steps 3 and 4 this time adjusting R43 and R20 for 1000.00 &plusmn; 0.3 and 10000.0 &p.
* WARN * Element has no content '' in <title></title>; line #=1700, msg=606
* WARN * Suspicious bullet at start of para/item '•' in <para>&bull; All values in &lt;xref xrefid="WP016-00-tbl1" displayvalue="Table
******
Invocation: asmefx1($Revision$) -mk:...
* ERR * #e819, Label not rec. at <para1><para>a)<tab>The maximum allowable stresses for SA-182/SA-182M Class F91 in Section II, Part D. Subj
* ERR * #e819, Label not rec. at <para1><para>b)<tab>This Case number shall be shown on the Manufacturer&#x02019;s Data Report.</para></para>
completion: # recs: 46, # errs: 2, # warn: 0, # info: 0, Mon Mar 2 16:55:23 2015
------
Invocation: tblnotes($Revision$) 2815.f30 -02815.f40 Mon Mar 2 16:55:23 2015
* WARN * #w303, Did not find 'table' '5A', rlvl='1', referenced on line: ; line #=28; line text=The maximum allowable stresses for SA-182/Si
completion: # recs: 0, # errs: 0, # warn: 1, # info: 0, Mon Mar 2 16:55:23 2015
********
Invocation: K:\p26488\sw1\asmerefs.exe($Revision: 1.0.8$) -g -fk:\P26488\sw1\tbls\asmerefs.tbl 2815.f60 -o2815.f65 Mon Mar 02 16:55:23 201
* ERR * Repeated tif image 'fig7-25.tif' in declaration
* ERR * Input file 'K:\P26928\Source\conv\images\fig1-1.tif' is not readable
* ERR * dquot not closed at the end of: This column contains the five-digit Joint Military Services Uniform SMR Codes or the Air Force Pecul
* ERR * Width=9.64 not fixed to 7.1 in table: tabmat; line #=0; line text=
* WARN * #w206, <subpara> Label was not recognized in ; line #=901; line text='The disk bay assembly is located in the upper lef'
```

# Q&A



Naveh Greenberg
Director, U.S. Defense Development,
Data Conversion Laboratory
(718) 307-5758

ngreenberg@dclab.com @dclaboratory