Data Conversion Laboratory Inc.

# Finding the Right Balance Between Automated and Visual QA 

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## Agenda

- QA\&QC, what's the difference?
- Common misconception.
- Examples
- Q\&A


## QA\&QC, what's the difference?



## Common misconception

- "My data is all over the place. There's no way to automate anything"
- "My data is very consistent and clean"
- "If it looks good it's tagged correctly"
- "It validates therefor it's good".
- "I don't need to be involved, that's why I hired the experts."
- "I will manually tag it and that will save me the QA time"
- "Just get it to SGML/XML, we'll fix it later"

Most Importantly - Plan!!!

## Same data but different structure - Analyze the data

## Printed Reference:

3-3. Operation of Main Switchboard. Do the following steps:

1. With emergency power ON, set all circuit breakers to OFF.
2. Refer to paragraph 3-44.


## Same data but different structure - Analyze the data

## Printed Reference:

3-3. Operation of Main Switchboard. Do the following steps:

1. With emergency power ON, set all circuit breakers to OFF.
2. Refer to paragraph 3-44.

Example 1 - This will parse:
<para>3-3.<emphasis type="uline">Operation of Main Switchboard.</emphasis> Do the following steps: </para>
<para>1. With emergency power ON, set all circuit breakers to OFF. </para>
<para>2. Refer to paragraph 3-44.</para>

## Example 2 - so will this:

<para>3-3. <emphasis type="uline">
Operation of Main Switchboard.</emphasis>
Do the following steps: <seqlist> <item>With emergency power ON, set all circuit breakers to OFF. </item> <item>Refer to paragraph <xref xrefid="par344"/>. </item></seqlist></para>

```
Example 3- and this:
<para0 id="par3-3">
<title>Operation of Main Switchboard.</title>
<para>Do the following steps:</para>
<step1><para>With emergency power ON, set all
circuit breakers to OFF. </para></step1>
<step1><para>Refer to <xref xrefid="par3-
44"/>.</para></step1></para0>
```


## Tagging Structure Completeness Check

Even if it parses cleanly, manually checking if data tagged properly according to the tagging rules is very difficult and time consuming so you need to rely on automation:

- Paragraph labels and hierarchy
- Cross-references
- Lists vs. steps


## Examples:

This will parse:
<parał3-3.kemphasis type="uline">Operation of Main
Switchboard.</emphasis> Do the following steps: </para>
<para:1. With emergency power ON, set all circuit breakers to OFF. </para>
<para-2. Hefer to paragraph 3-44. $4 /$ para>

## And so will this:

<para>3-3. <emphasis type="uline"> Operation of Main Switchboard.</emphasis>
Do the following steps. <seqlist>
<item>With emergency power ON, set all circuit breakers to OFF. </item>
<item>Refer to paragraph <xref xrefid="par3-44"/>. 大/item></seqlist></para>

## Text (Extraction required different QA process than migration)

## Sample Page

## PU61432

where R1, R2, R3, U and V are defined below and to pharmaceutically acceptable salts thereof.

The compounds of the invention are inhibitors of IKK2 and can be useful in the
5 treatment of disorders associated with inappropriate IKK2 (also known as IKKß) activity, such as rheumatoid arthritis, asthma, and COPD (chronic obstructive pulmonary disease). Accordingly, the invention is further directed to pharmaceutical compositions comprising a compound of the invention. The invention is still further directed to methods of inhibiting IKK2 activity and treatment
10 of disorders associated therewith using a compound of the invention or a pharmaceutical composition comprising a compound of the invention.

## DETAILED DESCRIPTION OF THE INVENTION

The invention is directed to compounds according to formula (I):

(I)


X is phenyl, heteroaryl, 1,2,3,4-tetrahydronaphthalenyl, or 2,3-dihydro-1 H -indenyl,

## Conversion Step 1- Artifact Removal

- Extract anything which is not text or can create problems for OCR conversion i.e. extensive math, subscript, superscript.
- It stores the location of that image to help us recreating the document.





## Text (Extraction required different QA process than migration)

## PU61432

where R1, R2, R3, U and V are defined below and to pharmaceutically acceptable salts thereof.

The compounds of the invention are inhibitors of IKK2 and can be useful in the 5 treatment of disorders associated with inappropriate IKK2 (also known as IKKß) activity, such as rheumatoid arthritis, asthma, and COPD (chronic obstructive pulmonary disease). Accordingly, the invention is further directed to pharmaceutical compositions comprising a compound of the invention. The invention is still further directed to methods of inhibiting IKK2 activity and treatment of disorders associated therewith using a compound of the invention or a pharmaceutical composition comprising a compound of the invention.

DETAILED DESCRIPTION OF THE INVENTION
The invention is directed to compounds according to formula (I):

## Conversion Step 2 - OCR

- Now the OCR solution can process this image accurately (99.6\%) for text extraction.


## Conversion Step 3 - Post Processing

- Once we have the OCR-extracted text, images and their coordinates, the post processor creates well-formed XML. The XML can be designed to match any XML Schema.


## Final Results

- Searchable text in XML format that can be stored and accessed via end-user systems, e.g. front-end, content management.
- Style sheets can regenerate the document in its original form using the output XML and associated images.

[^0]
## Text (Extraction required different QA process than migration)



## Automated structure review



## Tables - A Manual and Automated process



## Content Reuse Analysis - Automated \& visual QA

```
A17-1 2010 U002 025 line: 2054
engineering test : a test carried out by or witnessed by a registered or licensed professional engineer, testing laboratory, or certifying organization to ensure
conformance to Code requirements.
<Exact matches>
A17-1 CSA B44 Edtn 2013 000505 U100 2013015 line: 2164
A17-1 Handbook Edtn 2010 032114000501 u004 2010033 line: 19514
A17-3 Edtn 2011 000502 U001 2011 045 line:7406
```

90002124 K line: 1731
The XBeeß Wi-Fi modules ree compatible with other devices that use 802.11 bgn technology. These include Digi extemal $802.11 x$ devices like the ConnectPort products and the Digi
Wi.SP, as well as embedded products like the ComectCore series and Digi Conmect series of products. More information on these Digi products can be found at:
Exact matches
90002180 H lime: 2100
90002124 K lime: 4014
The XBee WiFFiRF modules support both UART (Unirersal Asynchronous Receiver Transmitter) and SPI slave mode (Serial Peripheral Interface in slave mode only) serial comnectir
Exact matches
90002180 H lime: 4358

## Content Reuse Analysis - Automated \& visual QA

source file: BE313 line: 122
found 12 paragraphs
warns about hazards that will or can cause minor personal The label NOTICE indicates special instructions which are important but Carefully read and follow all safety instructions in this manual Ground pump before connecting to power supply. Disconnect power before Wre motor for correct voltage. See "Electrical" section of this Meet National Electrical Code, Canadian Electrical Code, and local codes Follow wiring instructions in this manual when connecting motor to Capacitor voltage may be hazardous. To discharge motor capacitor, hold
Do not touch an operating motor. Modern motors are designed
Do not allow pump or any system component to freeze.
Keep work area clean, uncluttered and properly lighted; store properly
Pump body may explode if used as a booster pump
Matches file: BE745 line: 132
Matches file: $\mathbf{S 3 6 7 \text { line: } 1 5 6}$

## Content Reuse Analysis - Automated \& visual QA

```
AG 1b U004 054 line: 14401
FD-5220 OTHER WELDS Fillet welds, butt welds, and seal welds shall be visually inspected in accordance with AA-6331.
FD-5220 {FH-5220} OTHER WELDS Fillet welds, butt welds, and seal welds shall be visually inspected in accordance with AA-6331.
FD 5220-FH-5220 OTHER WELDS Fillet welds, butt welds, and seal welds shall be misu木|lyminspected in accordance with AA-6331.
AG 1b U004 054 line:22357
```


## 253P6310 line: 90

This is the safety alert symbol. When you see this symbol on your pump or in this manual, look for one of the following signal words and be alert to the potential for personal injury.
This is the safery \{safety-alert.\} alert symbol. When you see this symbol on your pump or in this manual, look for one of the following signal words and be alert to the potential for personal injury. \{injuyy: injury!\}
This is the safety alert symbol. When you see this symbol on your pump or in this manual, look for one of the following signal words and be alert to the potential for personal

S502 line: 69
S506 line: 56
S509 line: 54
This is the sefety alems simbet safety-aletet. When you see this symbol on your pump or in this manual, look for one of the following signal words and be alert to the potential for personal iminuy- ingury:
S280 10SP4C02H03 line: 183
S280_10SP4CO2JO4 line: 183
This is the sefety detef symbel. safety-alert. When you see this symbol on your pump or in this manual, look for one of the following signal words and be alet to the potential for personal injuyy.
PN280 line: 146
S492 line: 105

## The Conversion Specification - A Living QA Document

| $\bigcirc$ | Descriptiono | Examplea | Inferred'Assumptionsa | Tagging Examplesa | Open ${ }^{-}$ <br> Itemsa |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 76. | Crossreferenceso | $\begin{aligned} & \text { TO-XXX- } \\ & \text { XX-XXX } \\ & \text { page } 37 \cdot \\ & \text { step bo } \end{aligned}$ | $\bullet$ Reference to an intemal paragraph, figure, foldout, or table. Cross references to chapters and sections will not be provided. $\boldsymbol{}$ <br> $\bullet$ Each \llref>-will have a "xrefid"-attribute assigned as follows: $X=-=\boldsymbol{T}$ <br> Where $X$ Xis-"fig" for a figure; "figfo" for a foldout; "tbl" for a table; "chp" for as chapter, "par" for a paragraph and $=-$ is the id of item being referred to. <br> Notes:- <br> $\rightarrow$ Cross-references will be identified by text in one of the following formats: ${ }^{-1}$ <br> Paragraph $=$, Table $=$. Figure $=$, Fig. $\#$, FO $\#$. The only allowable variations arefor text casing and pluralization ( $\mathrm{e}_{e}$-Tables $\#$ ). Other-variations will not be handled. $\boldsymbol{F}$ <br> $\rightarrow$ The keywords paragraph table, or figure, and number that followsthem, will be replaced by the <xref>-element. . <br> $\rightarrow$ In the case of plural references(e.g. Tables $=$ and $=$ ), a cross-reference will be created for each $=$, the $=\mathrm{s}$ - can be separated by ${ }^{\prime \prime}$ "'(comma), "thru", or" "and". $\boldsymbol{r}$ <br> - Extemal cross-references will not be handled. $\boldsymbol{\tau}$ <br> 「 <br> Cross references to multi-sheet figures will point to the figure. 0 | ```Paragraph=%..refer to paragraph-1-5% becomes:T .listed in <uref xrefid="par1-5"> f Figure-#-...listed in Figure 1 or Fig. 1/ becomes:T ..listed in <uref yrefid="fig1-1"> \| FO-#*...(FO-5-1)r becomes:-...(<xref >refid="figfo5-1">)r | Table="..see-Table-1T becomes:T ...see-<vref mrefid="tbl2-1"> | Ranges:..tables 1 thru-4% becomes:T ..<yref xrefid=" tbl2-1"> thru<<ref- xrefid="tbl2-4"> For multi-sheet figures:'...see Figure 6-1/ becomes:-see<yref %refid="fig6-1a">0``` | $\bigcirc$ |
| 77. | .....a | ...... 0 | $\bullet \rightarrow \ldots \ldots \ldots \ldots \ldots \ldots$ | +....... ${ }^{\circ}$ | $\bigcirc$ |
| 78. | Sub-Figurea | $\begin{aligned} & \text { TO-XXX- } \\ & \text { XX-XXX } \\ & \text { page } 2-480 \end{aligned}$ | $\bullet \rightarrow$ Indicated by a graphic with the captiontext: "(Sheet \#-of\#)". $\boldsymbol{\sigma}$ <br> $\bullet \rightarrow$ The first sheet and each subsequent sheet will be treated as <subfig>; ' with - its own <graphic>- element. - <br> $\leftrightarrow$ The graphic bgardne will be the-same as the figure-id, with a sequential letterappended to each sub-figure. $\{$ <br> โ <br> Notes: $\boldsymbol{T}$ <br> $\rightarrow$ "pgwide"- value will- default to-1 (should be-set to ${ }^{\text {* }} 0$ " if-graphic-spansonly one of two columns on page)「 <br> $\rightarrow$ "scalefit" value will be-set to "1" 1 <br> $\rightarrow$ "reprodep"- value be-set to the actual vertical dimension of the -graphic, in inches (in), not to exceed 8.5 in - <br> $\rightarrow$ "reprowid"-value will be-set to the actual horizontal dimension of the graphic, in inches-(in), not to exceed 11 in $\boldsymbol{f}$ <br> $\rightarrow$ Dimensions will be rounded to two decimal places. 0 | ```<subfig-id="fig1-1a"><graphic- boardne=- "fig1-1a"-reprodep=""-reprowid="". scalefit="1"><legend> ..</legend>/sub fig> \| <subfig-id="fig1-1b"><graphic- bgardne=- "fig1-1b"'reprodep="".reprowid="". scalefit="1">/subfig>V O``` | $\bigcirc$ |

## Content Tagging Validity Checks - Automated process



## Viewing Your Converted Data



## [para0] 1-11 AJTOMATIC CALIBRATION

Atamatictering of the ARTS is accomplished using the TPIH. Under program control, the TPIH provides ARTS g PATEC and ARTS self-generated analog and digital stimuli to every ARTS station instrument and monitors response

## [para0] 1-13 RELATED PUBLICATIONS

Technical orders required to supplement the information within this manual are lis ed in table 1-5

## [para0] 1-15 TABLE OF TPS COMPONENTS

table 1-3 lists the nomenclature, reference designation and descrintion of the TPS. In addition, the Computer Pros testing. The TPIHis used to verify calibration of the ARTS to NIST standards, to adjust as necessary, and identify an 2 loop-back plugs and one attenuator. The TPS performos functional performance tests, calibration tests, performs ca
[para0] 1-18 CAPABLITIES AND LIMLTATIONS $\frac{\operatorname{TABLE}}{}$

| TECHNICAL ORDER | TECHNICAL ORDER TTTLE |
| :---: | :---: |
| TO 00-25-234 | General Shop Practice Requirements for the Repair, Maintenance, and Test of <br> on |



## Viewing Your Converted Data

## NOTE

```
It may be necessary to loosen setscrews 3}\mathrm{ and reposition thumbwheel 2 to obtain reading.
```


## END NOTE

Loosen thumbwheel setscrews $\underline{3}$. Move top of thumbwhel 2 wwar 4, until mechanical stop is reached.
d. Tighten either setscrew 3. Only one is required.
e. Record ohm meter reading.
f. Move ohm meter lead from contact 2 to contact 3 of connector J3 1 .
g. Move top of thumbwheel $\underline{2}$ away fromHOD 4 to the other mechanical stop. Record ohm meter reading.
h. Subtra step e hm meter reading fromstep $g$ ohm meter reading.
i. Divide tifference by 2 . Add the result (positive or negative) to the ohm reading recorded instep e.
j. Move ohm meter lead from contact 3 to contact 2 of connector J3 1 .
k. Move top of thumbwheel $\underline{2}$ toward $\underline{H O D} \underline{4}$ until resultant reading fromstep i is obtained $\pm 10$ ohms.

1. Loosen setscrew $\underline{3}$ on thumbwheel $\underline{2}$. Move top of thumbwheel $\underline{2}$ toward the $\underline{H O D} 4$ to the mechanical stop.
m . Tighten both setscrews $\underline{3}$.
n. Record ohm meter reading.
o. Move ohm meter lead from contact 2 to contact 3 of connector J3 $\underline{1}$. Move top of thumbwheel $\underline{2}$ away fromHOD 4 until the mechanical stop is reached.
p. If theter reading is not within 50 ohms of the reading obtained in step n , r peat
steps c througho.

## Automated QC

Invocation: airqc(\$Revision\$1.31) -mv:\..

* ERR * Image 'f015.tif' was not scanned
* ERR * Image 'fig4a-2.tif' was not scanned
* ERR * Not standard column '5' width: ''; line \#=404; line text=0
* ERR * Not standard column '6' width: ''; line \#=404; line text=0

* ERR * graphics $\backslash$ needs no work $\backslash p n 13 a 2550-01 . t i f$ Image not Black and White: Number of Colours: 256


* WARN * Unexpected content '7-217222500-61 1' in <partno>7-217222500-61 1</partno>; line \#=20026, msg=597
* WARN * <title> starts from space ' GENERAL'; line \#=66


* WARN * Element has no content '' in <title></title>; line \#=1700, msg=606

$\qquad$
$\qquad$

Invocation: asmefx1(\$Revision\$) $-m k: .$.

 completion: \# recs: 46, \# errs: 2, \# warn: 0, \# info: 0, Mon Mar 2 16:55:23 2015

Invocation: tblnotes(\$Revision\$) 2815.f30 -02815.f40 Mon Mar 2 16:55:23 2015

completion: \# recs: 0, \# errs: 0, \# warn: 1, \# info: 0, Mon Mar 2 16:55:23 2015
 * ERR * Repeated tif image 'fig7-25.tif' in declaration

* ERR * Input file 'K: \P26928\Source\conv\images $\backslash$ fig1-1.tif' is not readable

* $E R R$ * Width=9.64 not fixed to 7.1 in table: tabmat; line \#=0; line text=
* WARN * \#w206, <subpara> Label was not recognized in ; line \#=901; line text='The disk bay assembly is located in the upper lef'


## Q\&A

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[^0]:    X is phenyl, heteroaryl, 1,2,3,4-tetrahydronaphthalenyl, or 2,3-dihydro-1 H -indenyl,

